

Contributing to The Educational CHOICE Charitable Trust

- CHOICE Trust is a 501(c)3
- Contributions to the CHOICE Trust are eligible for a 50% Indiana State Tax Credit and can also be deducted for federal tax purposes
- All contributions qualify for the Indiana State Tax Credit (the only exception are contributions from a foundation). Foundations may still contribute, however, they will not be eligible for the tax credit
- Checks are to be made out to: The Educational CHOICE Charitable Trust
- Checks can be turned into the development contact at the school or may be mailed directly to:
The Educational CHOICE Charitable Trust

Attn: Mindy Colbert

1435 N. Illinois St.

Indianapolis, IN 46202

PLEASE NOTE: IF YOU ARE MAILING THE CHECK DIRECTLY TO CHOICE TRUST, PLEASE INDICATE ON THE CHECK WHAT SCHOOL THE FUNDS ARE DESIGNATED FOR

- After the check is received, the donor will be asked to fill out an SGO donor card if he/she wants to receive the Indiana State Tax Credit. This is a form that can be emailed to the donor
- After filling out the form, the donor can scan and email the document to mcolbert@choicetrust.org.
- Upon receipt of the donor card, CHOICE Trust will turn the information into the Indiana Department of Revenue
- The Department of Revenue will register the contribution and generate a seven digit code for the contribution and give that to CHOICE Trust
- CHOICE Trust will then send a confirmation/thank you letter to the donor with the seven digit code on it (this code will be used on the tax return). This letter will also serve as the acknowledgement for federal tax purposes. CHOICE Trust will send a copy of the letter to the school development contact.

The Educational CHOICE Charitable Trust

1435 N. Illinois St.

Indianapolis, IN 46202

(317) 951-8781 Phone

(317) 951-8783 Fax

